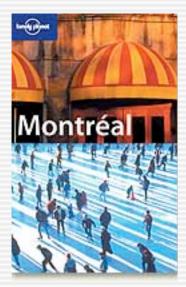
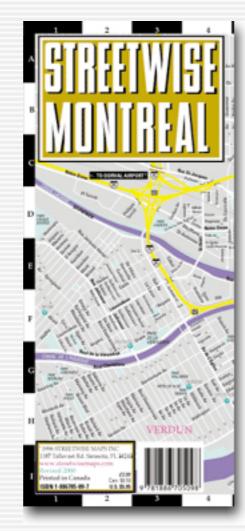
Document Genres: The Hidden Workhorse of Information Architecture

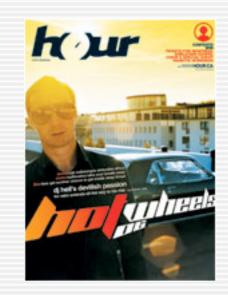
Peter Merholz peterme@adaptivepath.com

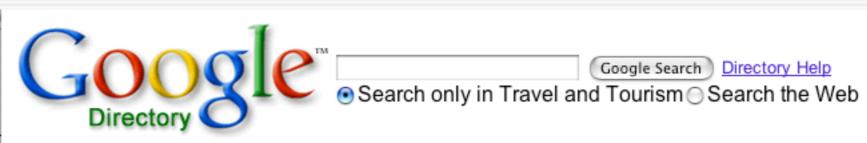


What's the interesting difference?









Travel and Tourism

Regional > North America > Canada > Quebec > Localities > M > Montreal > Travel and Tourism

Go to Directory Home

Categories

Attractions (8) Lodging (99)

Restaurants and Bars (98) Tour Operators (3)

Travel Guides (9) Travel Services (34)

Related Category:

Regional > North America > Canada > Quebec > Travel and Tourism (106)

Travel and tour	ontreal - http://www.oldportofmontreal.com/ sm information for the oldest part of the city. Attractions, e	events and maps.
		events and maps.
-Palais des C		
	ongrès de Montréal - http://www.congresmtl.com/	
Convention cer	re in downtown Montreal.	
— Montreal a la	Carte - http://www.ville.montreal.gc.ca/mtlcarte/anglais/r	mtlcarte.htm
	f the city, searchable with the use of Adobe Reader.	
— MontrealNov	- http://www.montrealnow.com/	
News, business	, sports, and tourism information.	
Montreal Ca	ada - Suite101.com - http://www.suite101.com/welcor	me.cfm/8078
Monthly articles	pertaining to the history of Montreal, its historic buildings	and people connected to Montreal.
VIP Pro Tou	S - http://vipprotours.com/	
	reservation company which sells hotel and ticket package	es for major concerts, F1 Grand Prix, hockey, and

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We must ask: How is it used?

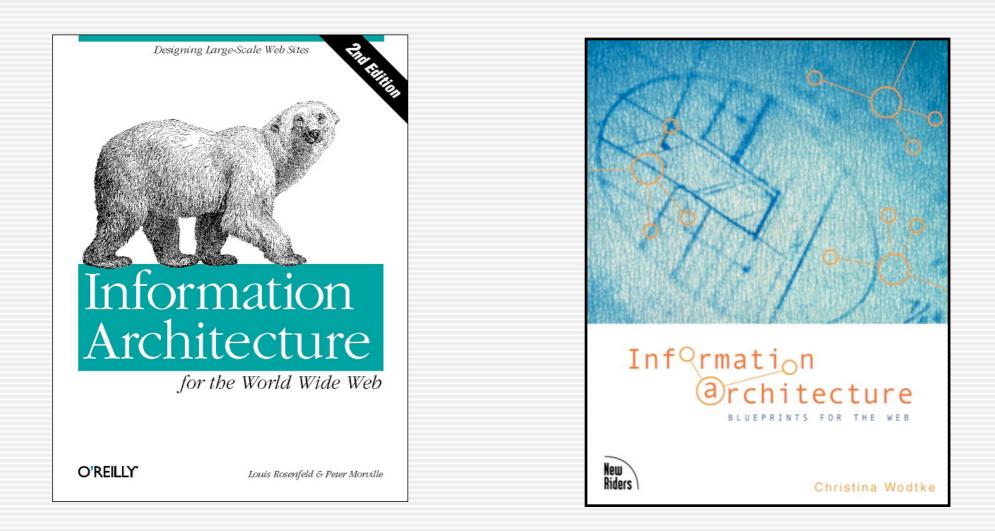
• What is its purpose?

• What expectations will people bring to it?

• What can someone do with it?

And.... How do people know?

"Hidden workhorses?"



Defining Document Genres

- "a distinctive type of communicative action, characterized by a socially recognized communicative purpose and common aspects of form" - Orlikowski and Yates
- Genres emerge as a response to purpose

✓ Stars And Sons	0	3 of 13	5:09	Broken Social S	0	You Forgot It In People	0	Alternative
🗹 Make It Funky (Pt. 1)	Θ	6 of 20	3:15	James Brown	Θ	20 All Time Greatest Hits!	Θ	R&B
🗹 White Girl	Ο	3 of 12	2:37	Soul Coughing	Ο	Irresistible Bliss	Ο	Alternative
🗹 The Man I Love	0	2 of 16	4:16	Carmen McRae	0	The Gershwin Songbook	0	Jazz
🗹 Track No. 22	0		3:40	Artist	0	CD Title	0	
🗹 I'm On Fire	0	11	3:05	Johnny Cash	0	Badlands A Tribute to Bruce Sp	0	Classic Rock
🗹 Man with the money	0	19 of 20	2:45	The Who	0	A Quick One	0	Rock
🗹 Norwegian Wood (This Bird Has Flo	0	15 of 15	2:27	Cornershop	0	When I Was Born For The 7th Time	0	Alternative
Slow Girl	0	23	2:45	Who	0	The Who Sell Out	0	Rock
🗹 Doomsday	0	2	4:58	MF Doom	0	Operation Doomsday	0	Hip-Hop
🗹 Jenny Was A Friend Of Mine	0	1	4:04	Killers	0	Hot Fuss	0	Rock
I Never Talk To Strangers	0	3 of 9	3:38	Tom Waits	0	Foreign Affairs	0	Alternative
🗹 Got To Hurry	0	5 of 14	2:36	The Yardbirds	0	Smokestack Lightning (Disc 1)	0	Rock

Eternal Sunshine of the Spotless Mind (2004)



Directed by Michel Gondry

Writing credits (WGA) <u>Charlie Kaufman</u> (story) & <u>Michel Gondry</u> (story) ... (more)

Add to MyMovies D Photos D IMDbPro Professional Details

Genre: Drama / Romance / Sci-Fi / Comedy (more)

Sample list of digital document genres

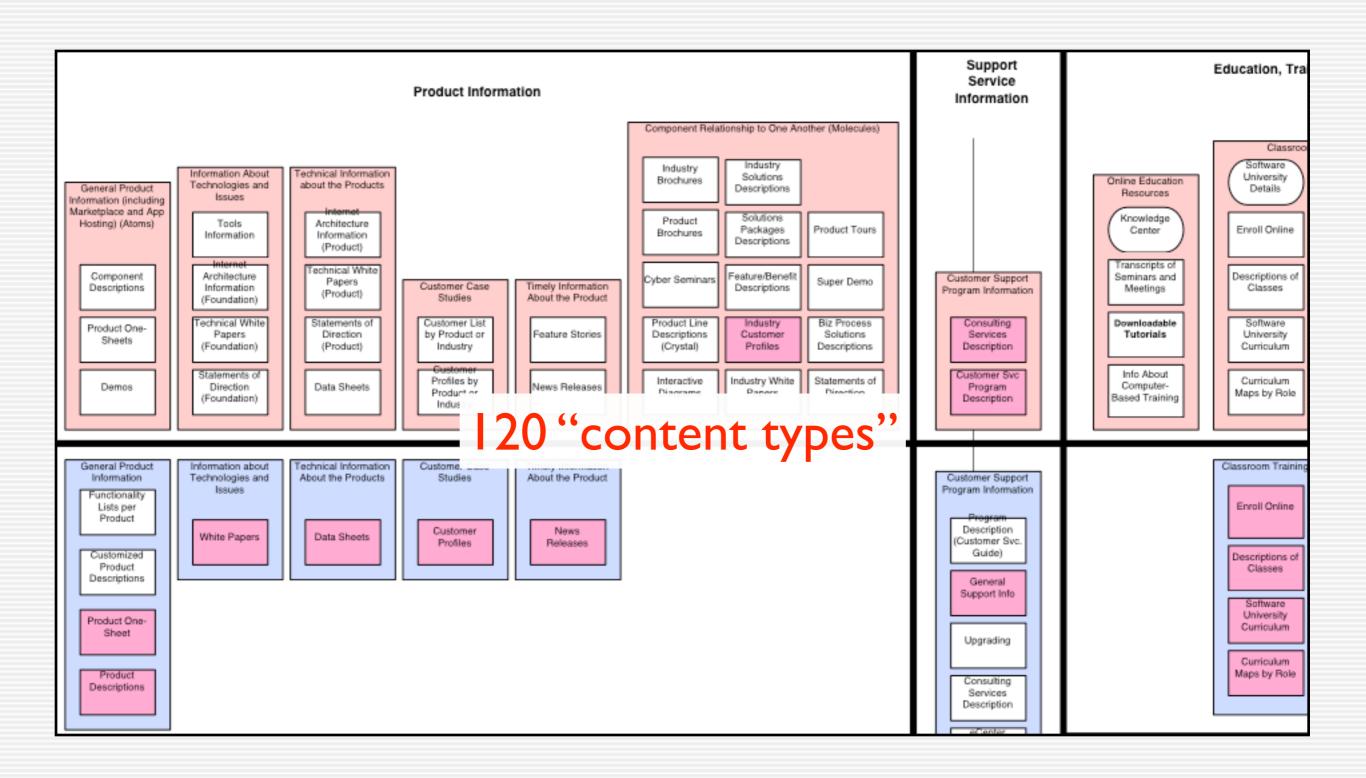
Analyst Report **Company Information Customer Quotes Event** Calendar Industry Fact Sheet Industry White Paper Logos Partner Overview Press Release List Product Product Line **Registration Form** Section Page Service Fact Sheet Service White Paper Solution Blueprint - Summary Technical White Paper Training Locations

Benchmark Study Contacts Demo **Executive Biography Industry Solution** Job Information Partner Explanation Partner White Paper **Privacy Policy** Product Backgrounder **Product Spec Sheet Request Form** Service Service Overview Site Map Speaker Information Technology Standards Training Registration

Business White Paper Customer List Event FAQ Industry Solution Overview Legal Partner List Press Info **Process Brief Product Chooser Products Overview** Search Service Explanation Service Process Brief Solution Blueprint - Detail Subscription Form **Training Announcement Training Schedule**

How do you make sense of this?

A	B.	C	D	E	
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1	Content Genres - Broad Categories	Content Genres - More Granular	Still More Granular	Yet Still More Granular
	Application Interface Application	Application Interface (Service Request Systems)	Application Interface (Equipment Ordering)	
22	Application Interface Application	Application Interface (Employee Systems)		
23	Benefits Description Benefits Information	Benefits Description (Charitable Giving)		
24	Benefits Description Benefits Information	Benefits Description (Family)		
25	Benefits Description Benefits Information	Benefits Description (Financial)	Retirement Plan	
26	Benefits Description Benefits Information	Benefits Description (Financial)	Employee Stock Plan	
27	Benefits Description Benefits Information	Benefits Description (Health)		
28	Benefits Description Benefits Information	Benefits Description (Lifestyle)		
29	Benefits Description Benefits Information	Benefits Description (Recognition) Employee Incentive Plans		
30	Benefits Description Benefits Information	Benefits Description (Security)		
31	Benefits Description Benefits Information	Benefits Description (Time Away From Work)		
32	Biography	Executive Biography		
33	Brand Book	Logos & Templates	Logos	
34	Brand Book	Logos & Templates	Templates	
35	Brand Book	Style Guides		
36	Calendars & Schedules	Calendar of events		
37	Calendars & Schedules	Schedules	<u></u>	
38	Club Overview Clubs			
39	Company Info Corporate Information	Company Info (History)		
40	Company Info Corporate Information	Company Info (Mission) Mission Statement		

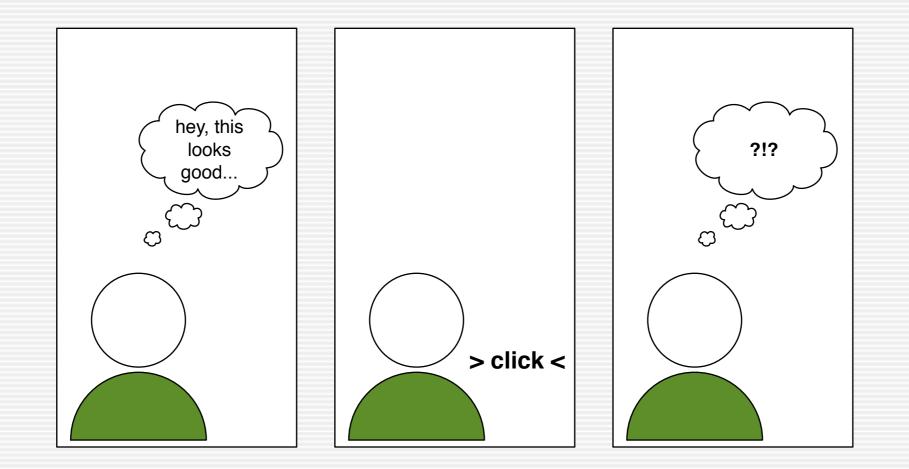
1	Content Genres - Broad Categories	Content Genres - More Granular	Still More Granular	Yet Still More Granular
62	Employee records			
63	FAQs	FAQ (1 q + 1 a)		
64	FAQs	FAQ List (multiple FAQs)		
65	Financial information	financial quotes		
66	Financial information	financial statements	Annual Reports	
67	Financial information	financial statements	Quarterly Reports	
68	Financial information	Analyst Reports		
69	Forms	feedback forms		
70	Forms	employee records forms	Payroll forms	
71	Forms	employee records forms	HR Forms	
72	Forms	employee records forms	Medical form	
73	Forms	Security form		
74	Forms	Financial form		
75	Forms	service request form		
76	Forms	enrollment forms		
77	Forms	Subscription forms		
78	Glossaries/Dictionaries/Thesauri/Taxonomie	Glossaries/Dictionaries/Thesaurus		
79	Glossaries/Dictionaries/Thesauri/Taxonomie	Taxonomies/O ntologies		
80	gWiz site map			
81	gWiz site Index			
-		Guidelines/Policies		
82	Policies/Guidelines/Ethics/Principles/Standa		Guidelines	
83	Policies/Guidelines/Ethics/Principles/Standa	Guidelines/Policies Policies and Guidelines	Policies	Policies
-		Guidelines/Policies		
84	Policies/Guidelines/Ethics/Principles/Standa		Policies	Policies (Financial)
85	Policies/Guidelines/Ethics/Principles/Standa	Guidelines/Policies Policies and Guidelines	Policies	Policies (Genentech)
86	Policies/Guidelines/Ethics/Principles/Stand	Guidelines/Policies Policies and Guidelines	Policies	Policies (gWiz and Internet)

			Manage Money		Participate in Retirement Plan		Use/Enroll in Health Coverage	Understand/Us Benefits
Track Ti	ime at Work		Manage company stock		Prepare my finances to retire		Sign up for FSA	
Inter Timesheets	Learn about Flexible Work Schedules		Track My Own Stock Portfolio		roll over from previous employer		Consult benefit plan online	
Correct time sheet	Adjust Your Schedule	Manage pay	Buy GNE Stock through ESP		Enroll in Retiremen Plan		Locate doctor	
Read time and labor policies and procedures	Request a flexible work arrangement	predict, project, model, change my pay	Recover lost certificates		Learn about retirement options	Learn about Benefits	Resolve Claim Problems	
Get bill codes	Learn about Flexible Work Arangements	set up direct deposit	Trade stock options		Track my 401K	find out more about benefits	Sign-up or reject health coverage	Use/Enroll in other benefits
Enter and track time/tasks	Balance family situations	Submit payroll information & forms	Learn about "freeze periods" for trading stock	Participate in Retirement Plan	Change my 401K contribution or allotment	Understand Insurance Programs	Change provider at annual enrollment	[Other benefits, etc.]
Application (Niku, TLRS)	Benefit Description	HR Form	Employee Reports	Application	Application (401k.com)	Benefit Plan	Benefit Plan	Benefit Plan
Time & Labor Reports	HR Support	Application (PeopleSoft -PIC Form)	Financial Quotes	Employee Reports	Employee Reports	Benefit Description	Benefit Description	Benefit Description
Internal Policies & Guidelines	HR Form	Application (Paycheck)	Application (Legal's App)		Benefit Plan	Benefit Overview	Benefit Overview	Benefit Overview
Application (Lawson/ERP)		Application (Gemini for salary)	Financial Form		Benefit Description		Benefit Enrollment Form	Benefit Enrollment Form
Project Code List			Internal Policies & Guidelines		Benefit Overview		Procedures	Application (PeopleSoft)
			Stock		Benefit Enrollment Form		Application (PeopleSoft)	

Life and Career								
Pay and Compensation				Health Benefits	Retirement Planning	Financial Protection	Career Development	Performance Management
ay Information	Stock Information	Bonus	Pay/Tax Forms	Health Benefits Info	Retirement Info	Financial Protection	Development Info	Performance Info
View Your Paycheck Online	Enrollment/ Withdrawal/ Contribution/ Change	Corporate Bonus Program	Absence Correction Form	Benefits confirmation statement	Fidelity NetBenefits	Life Insurance	Learning and Development Practice	PM for Managers
Paychecks	Stock Employee Reports	GenenCheck Overview	Timecard Correction	Health plan list (Summary Plan Docs)	401k Plan	Long Term Disability Insurance	Development Training Overview	PM for Employees
Compensation Reference Guide	DNA Stock Programs	Service Award Program	W-4 Form	Benefits Overview	Retiree Health Care Account	Flexible Spending Account	Employee Tuiltion Assistance	Core Capabilities
Paycheck Description	Stock Purchase Plan FAQ		DE-4 Form	Benefits Plan Details	Bridge to Medicate Plan	Legal Services		Learning Modules (Flash movies)
Tax Rates and Wage Bases	Grant Price		W2 Reissue	HrealthBenefits glossary	Retirement Program Summary Plan Documents	Auto/Home Insurance		How-To Guides
Shifts and Premiums	Disqualifying Disposition			Benefits contacts		Long-Term Care Insurance		FAQs

How does a user make sense of it?

- Genres serve as important "trigger words"
- Those trigger words are pretty much all a user has when figuring out where to go



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Symantec Mail Securitv[™]

Symantec Virus Alert Services

global sites

documentation reviews

support license now

products and services

united states

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support

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Symantec Mail Security[™] for Microsoft® Exchange

An integrated security solution that protects against viruses, spam, and other unwanted content

- NEW! Optional Symantec Premium AntiSpam add-on subscription service provides best-of-breed spam prevention with low administrative overhead and no additional software to install
- NEW! Hourly virus updates using Symantec Rapid Release enable organizations to respond quickly to new threats
- Mass-Mailer Cleanup automatically eliminates entire messages infected with mass-mailer worms, not just attachments
- Basic spam tools include heuristic engine, sender and recipient whitelist, custom filtering, and integration with Microsoft's Spam Confidence Levels and Intelligent Message Filter
- Incorporates rules-based content filtering to prevent unwanted conten from entering—and confidential information from leaving—the network
- Backed by Symantec Security Response, the world's leading antivirus and Internet security research organization

Symantec Mail Security[™] for Microsoft® Exchange provides high performance, integrated mail protection against virus threats, spam, and other unwanted content for Microsoft® Exchange 2000/2003 servers.

Symantec's extensible NAVEXTM antivirus technology defends against new and known viruses. Attachment and subject line blocking capabilities provide hour-zero responses against, and support for hourly definition updates enables organizations to respond quickly to, emerging threats. In addition, a Mass-Mailer Cleanup feature eliminates worm-infected viruses. With integrated LiveUpdate[™] functionality, virus definitions can be deployed enterprise-wide without stopping scan services or incurring server downtime.

Basic spam tools include heuristics-based detection, custom filtering rules,

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Overview of Intelligent Message Filter Integration White Paper

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Hunting for Metamorphic White Paper

Striking Similarities: Win32/Simile and Metamorphic Virus C White Paper

Aberdeen Group: The Financial Value of Symantec's Security Solutions White Paper

Symantec Premium AntiSpam Evaluation Guide Tech Brief

Symantec Enterprise Product Catalog

Why to Subscribe to Symantec Premium AntiSpam

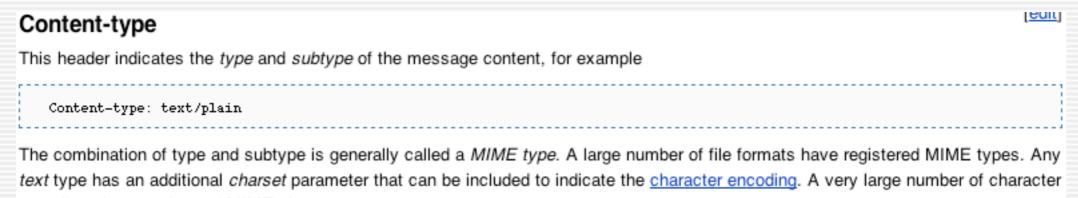
Trialware

Articles

Symantec Mail Security for Microsoft Exchange All Enterprise Security Products

So why not "content types"?





encodings have registered MIME charset names.

http://en.wikipedia.org/wiki/MIME

Aren't these just templates?

No.

- Genres drive the design of templates
- But, one template could suit many genres
- Templates are simply about layout
- Genres also include content and purpose

Thoughtwander

Web

Results 1 - 100 of about 684,000 for "information architecture" [definition]. (0.20 seconds)

hotwired.lycos.com/webmonkey/design/site_building/tutorials/tutorial1.html Similar pages

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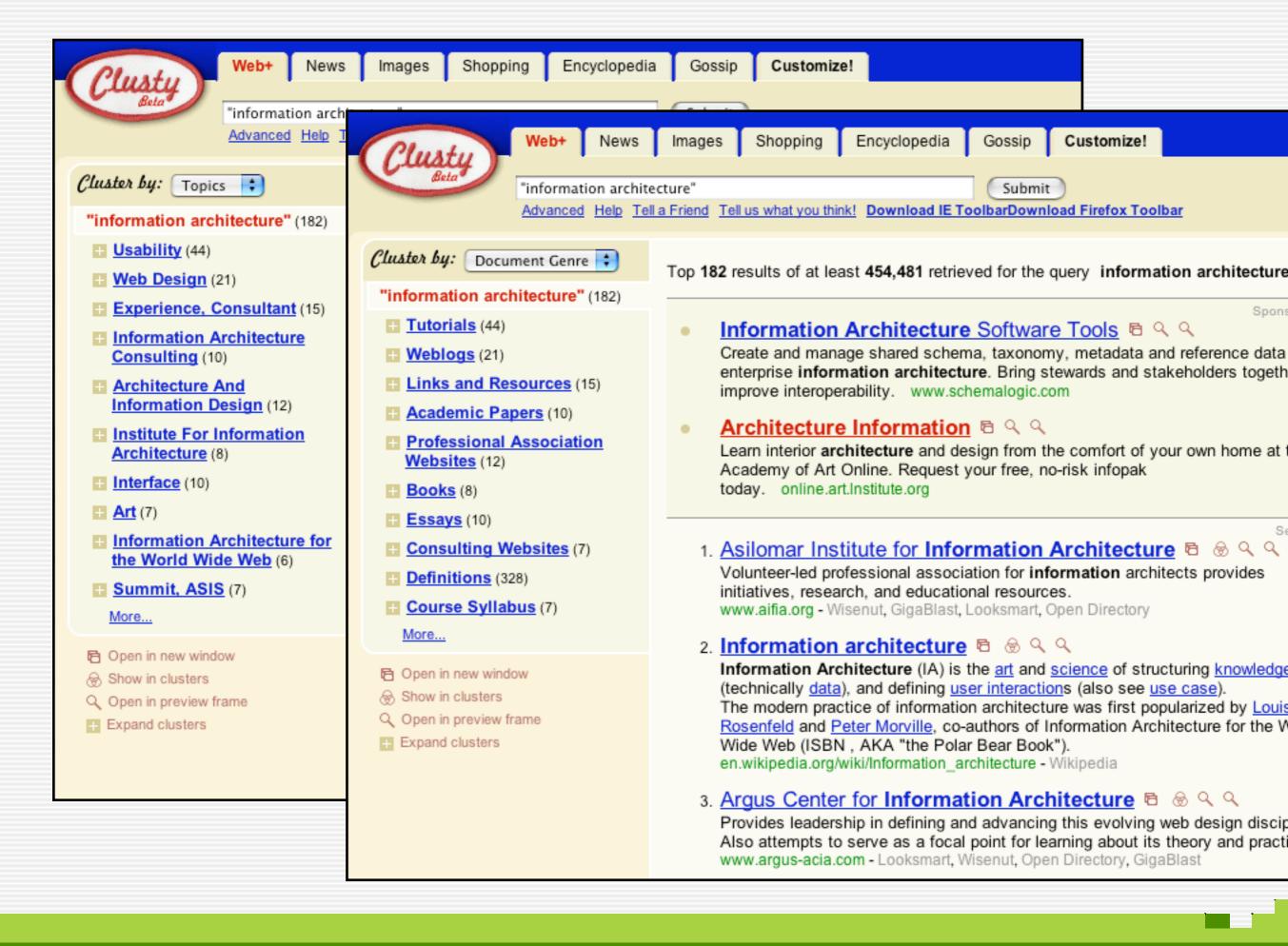
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- Feature list (4)

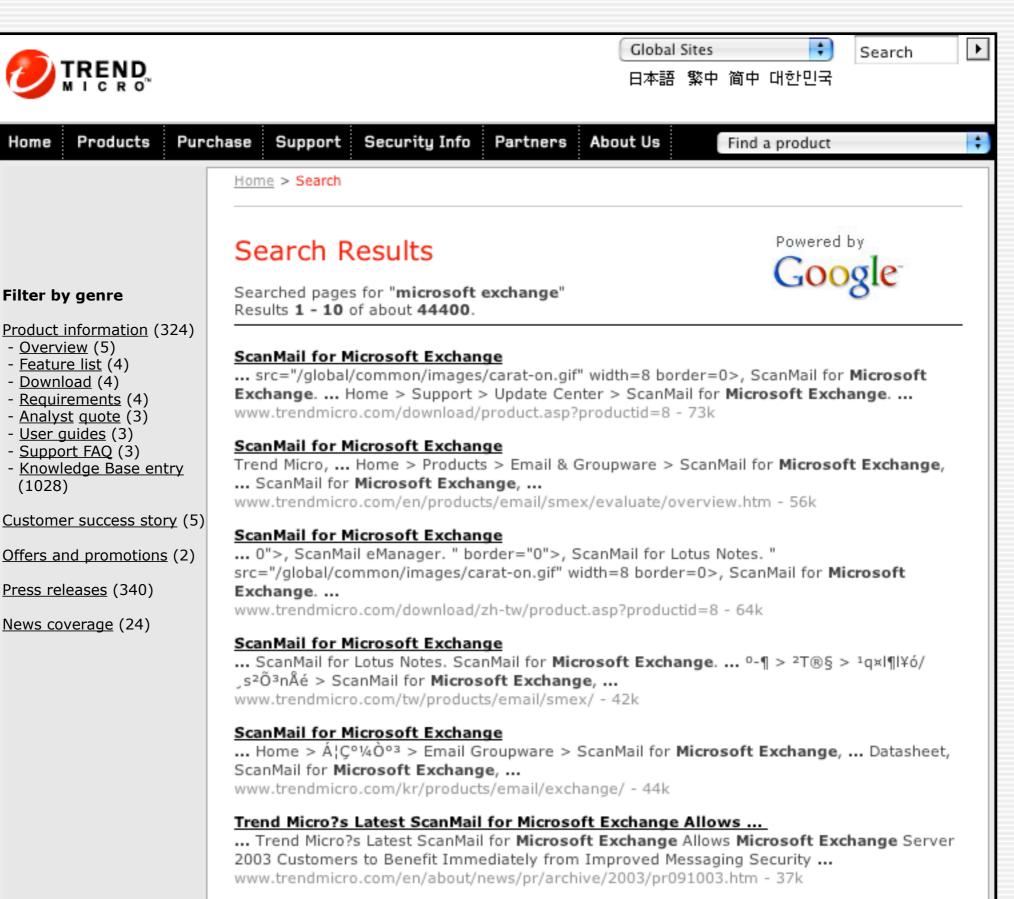
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(1028)

- Download (4)

Home



Separation of presentation and content

The real power of CMS comes from separating content from presentation and will help you keep a consistent look-and-feel for your website. It will also let you re-use content for different publications and formats - custom versions for certain browsers or devices or for different special occasions.

http://electrixity.co.uk/2004/07/your-next-project-will-use-content.html



Chinese menu examples stolen from Victor Lombardi's 2004 IA Summit Presentation

JU	DITIEGUEU FOIR W. GETTE GEGEE TION
39.	House Special Lo Mein 4.25
40.	House Special Chow Mein 4.25
41.74	
42.0	King Bo Chicken 4.25
43.	Shrimp & Chicken w. Cashew Nuts 4.50
44.	Chicken & Beef w. Mixed Veg 4.50
45.	Vegetable Egg Foo Young 3.75
46.	Chicken Egg Foo Young 3.95
	King Bo Shrimp 4.55
	Orange Flavor Chicken 4.55
	Szechuan Beef or Shrimp 4.50
	Szechuan Triple
307 -	
-	(Chicken, Beef and Shrimp) 4.95
51.~	Hot & Spicy Beef 4.55
	Chicken or Beef w. Curry Sauce4.35
53. •	Broccoli w. Garlic Sauce 3.75
54.	Four Seasons 4.95
55.	Mixed Vegetables 3.75
56.	Chicken or Pork w. Mixed Vegs. 4.35
57.	Beef or Shrimp w. Mixed Vegs 4.75
58.	Boneless Ribs
59.	Beef w. Snow Peas
60.	Sweet & Sour Shrimp 4.75
44.	onset a oour onning

Shrimp Toast (4) \$3.95 Fried Chicken Wings (8) \$2.95 Wonton in Hot Oil \$3.95 Cold or Hot Noodles in Spicy Sauce \$3.95 Marinated beef (2) \$3.50 Fantail shrimp (4) \$4.95 Hacked Chicken in Spicy Sauce (cold) \$4.95 Chicken in Cold Noodles (cold) \$4.95 Hot and Sour Cabbages (cold) \$2.95 Sweet And Sour Cucumber (cold) \$2.95 Shrimp Dim Sum \$3.95 Scallion Shrimp Toast (4) \$3.95 Fried Chicken Wings Chicken in Cold Noodles (cold) \$4.95 Hot and Sour Cabbages (cold) \$2.95 Sweet And Sour Cucumber (cold) \$2.95 Shrimp Dim

99	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	9.99
99	XXXX XXXXXXXXXX XXXXXXXXXX XXX XXXXXXXX	9.99
99	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	9.99
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Marinated beef (2) \$3.50 Fantail shrimp (4) \$4.95

Hacked Chicken in Spicy Sauce (cold) \$4.95 Chicken in Cold Noodles (cold) \$4.95 Hot and Sour Cabbages (cold) \$2.95 Sweet And Sour Cucumber (cold) \$2.95 Shrimp Dim Sum \$3.95 Scallion Shrimp Toast (4) \$3.95 Fried Chicken Wings (8) \$2.95

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Hacked Chicken in Spicy Sauce (cold) \$4.95 Chicken in Cold Noodles (cold) \$4.95 Hot and Sour Cabbages (cold) \$2.95

Sweet And Sour Cucumber (cold) \$2.95

Presentation (form), content, and purpose are intertwined

- Presentation sets expectations what the content is, and thus what purpose it can serve
- Presentation also suggests how to "use" that content

Buying a House

Some subtasks:

- Choosing houses to see
- Getting directions to those houses
- Applying for a mortgage
- Making an offer
- Acquiring the title
- Outfitting the home
- Making mortgage payment
- How do genres support these tasks?
- How do people shift from genre to genre?
- Realization: genres are medium/device/channel-specific

	РС	PDA	Mobile Phone	Paper	Phone call
Portability	2	8	9	9	9
Interactivity	9	8	7		10
Detail/depth	8	6	3	10	5
Multimedia	9	5	5	2	
Familiarity/trust	5	5	5	8	8
Reflection	5	4	3	8	5
Responsiveness	7	0	8	0	10
Multitaskability	2	4	4	4	8
Solidity of record	5	3	2	8	2

	РС	PDA	Mobile Phone	Paper	Phone call	Choosing Houses
Portability	2	8	9	9	9	Low
Interactivity	9	8	7		10	Medium
Detail/depth	8	6	3	10	5	High
Multimedia	9	5	5	2		High
Familiarity/trust	5	5	5	8	8	N/A
Reflection	5	4	3	8	5	Medium
Responsiveness	7	0	8	0	10	Medium
Multitaskability	2	4	4	4	8	Low
Solidity of record	5	3	2	8	2	Low

Thus, a quick move away from classified ads, to media rich online house tours

		Mobile			Phone	Applying for a
	PC	PDA	Phone	Paper	call	mortgage
Portability	2	8	9	9	9	Low
Interactivity	9	8	7		10	Low
Detail/depth	8	6	3	10	5	High
Multimedia	9	5	5	2	l	Low
Familiarity/trust	5	5	5	8	8	High
Reflection	5	4	3	8	5	N/A
Responsiveness	7	0	8	0	10	N/A
Multitaskability	2	4	4	4	8	Low
Solidity of record	5	3	2	8	2	High

Why most people still apply for mortgages on paper and in person, even though they could do it online

	РС	PDA	Mobile Phone	Paper	Phone call	Paying for the mortgage
Portability	2	8	9	9	9	N/A
Interactivity	9	8	7		10	Low
Detail/depth	8	6	3	10	5	Med
Multimedia	9	5	5	2	I	N/A
Familiarity/trust	5	5	5	8	8	Med
Reflection	5	4	3	8	5	N/A
Responsiveness	7	0	8	0	10	N/A
Multitaskability	2	4	4	4	8	Low
Solidity of record	5	3	2	8	2	Med

Why we're comfortable paying bills online, but maybe not through a mobile phone

And some tasks having shifting genre needs

Getting directions

Outfitting the home

			Phone		
	PC	PDA	Phone	Paper	call
Portability	2	8	9	9	9
Interactivity	9	8	7		10
Detail/depth	8	6	3	10	5
Multimedia	9	5	5	2	
Familiarity/trust	5	5	5	8	8
Reflection	5	4	3	8	5
Responsiveness	7	0	8	0	10
Multitaskability	2	4	4	4	8
Solidity of record	5	3	2	8	2

It will also let you re-use content for different publications and formats - custom versions for certain browsers or devices or for different special occasions.

Final thoughts

- Simplifies the practice of IA of large spaces
- Reminds us that IA is about the content
- Reminds us that people are using the information
- Genres are fluid innovation occurs when developing the right genre, in the right context, for the right medium
- Identifying genres is hard, and currently more art than science
- Question as to how complex a digital document genre can be

Resources

- <u>http://crowston.syr.edu/papers/index.php</u>
- <u>http://www.ischool.utexas.edu/~adillon/pubs.html</u>
- Spinuzzi, Clay, Tracing Genres Through Organizations